



Court File No. CV-23-00707394-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MADAM

JUSTICE KIMMEL

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FRIDAY, THE 13TH

DAY OF OCTOBER, 2023

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TACORA RESOURCES INC.**

(Applicant)

**ORDER
(STAY EXTENSION)**

THIS MOTION, made by Tacora Resources Inc. (the "**Applicant**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCA**") was heard this day by judicial videoconference via Zoom.

ON READING the Application Record of the Applicant dated October 9, 2023, the affidavit of Joe Broking sworn October 9, 2023, and the Exhibits thereto, the affidavit of Chetan Bhandari sworn October 9, 2023 (the "**Bhandari Affidavit**"), the Pre-Filing Report of the Proposed Monitor dated October 10, 2023, and on hearing the submissions of counsel for the Applicant, counsel for FTI Consulting Canada Inc. in its capacity as court-appointed Monitor (the "**Monitor**") and such other counsel and parties as listed on the Participant Information Form, with no one else appearing although duly served as appears from the affidavit of service of Natasha Rambaran, filed.

INTERPRETATION

1. **THIS COURT ORDERS** that any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Initial Order dated October 10, 2023 (the "**Initial Order**").

EXTENSION OF STAY PERIOD

2. **THIS COURT ORDERS** that the Stay Period is extended to and including October 27, 2023, or such later date as this Court may order.

COMEBACK HEARING

3. **THIS COURT ORDERS** that the hearing for the balance of the relief sought by the Applicant in the Notice of Application is hereby scheduled before this Court for October 24, 2023, at 10:00a.m. or such other date as determined by this Court.

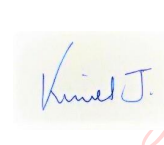
GENERAL

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

5. **THIS COURT ORDERS** that each of the Applicant and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

6. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight Time on the date of this Order.

7. **THIS COURT ORDERS** that this Order is effective from today's date and is enforceable without the need for entry and filing.



Digitally signed by
Jessica Kimmel
Date: 2023.10.13
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c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR
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PROCEEDINGS COMMENCED AT TORONTO

**ORDER
(STAY EXTENSION)**

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